

Legacy Gift Formalization



I/We,		hereby confirm that
(Name)	(Cit [*]	y) (State)
I/we have formalized a comm	nitment to the LIFE & LEGA	CY Program for the benefit of the following
organization(s):		
I/We have provided for this g	;ift within my/our estate pla	n. I/We confirm that this will be realized on or about
the time of my passing by the	e following means:	
Bequest in Will		Charitable Trust
Beneficiary of a Life Insurance Policy		Charitable Gift Annuity
Beneficiary of a Retirement Plan		Other (Please describe)
Donor Advised Fund	at the Jewish Community F	oundation of Greater Mercer
Other Donor Advised	l Fund held at:	
Gift to Life & Legacy	Endowment Fund	
am/We are pleased to suppo commitment is \$		ith my legacy gift. The approximate value of my te.
Donor Signature		
Donor Signature		Date
Assis	stance in providing my lega	cy commitment may be given by:
mily Contact(s)		Phone/email
corney		Phone/email
ancial planner		Phone/email

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation of Greater Mercer (JCFGM) in partnership with the Harold Grinspoon Foundation. JCFGM engages, educates and inspires generations of givers throughout our Jewish community. Please call (609) 240-9511 or email info@foundationjewish.org with any questions about making your legacy a reality.

PLEASE COMPLETE & RETURN THIS FORM TO:

Justine Reuben, JCFGM, 457 Nassau Street, Suite 101, Princeton, New Jersey 08540

This form ensures that our records are updated and that your vision and legacy are carried out exactly as you wish.