

*"Wealth may last a lifetime. A legacy of good deeds lasts forever."*

# *My Promise*



*In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.*



JEWISH  
COMMUNITY  
FOUNDATION  
of GREATER MERCER



*The Jewish Community Foundation of Greater Mercer engages, educates and inspires generations of givers throughout our entire Jewish community.*

# My Promise

*It is with deep satisfaction and an abiding commitment to my community,  
that I sign this declaration in order to provide for future generations,  
and assure continuity of services and programs in our Jewish community.*

## Please Choose One

☐ I/We have included a legacy gift for the Jewish community in my/our estate plan.

OR

☐ I/We will leave a legacy gift and will formalize my/our gift within \_\_\_\_\_ months.

Name \_\_\_\_\_

Date of Birth (optional) \_\_\_\_\_

Additional Name \_\_\_\_\_

Date of Birth (optional) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_

Mobile Phone(s) \_\_\_\_\_

Email(s) \_\_\_\_\_

## My/our gift to the Jewish community was completed through a:

- |  |  |
|--|--|
| <input type="checkbox"/> Bequest in my/our will  | <input type="checkbox"/> Beneficiary designation in an IRA/Other Retirement Plan |
| <input type="checkbox"/> Donor Advised Fund at the Jewish Community Foundation of Greater Mercer | <input type="checkbox"/> Charitable Gift Annuity                                 |
| <input type="checkbox"/> Other Donor Advised Fund  | <input type="checkbox"/> Charitable Remainder Trust                              |
| <input type="checkbox"/> Gift of Life Insurance  | <input type="checkbox"/> Distribution from my/our trust                          |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Gift of real estate, securities, or other property      |

## Optional

☐ I/We intend to leave \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate/inheritable assets.

## It is my/our desire that the following partner organization(s) benefit from my/our gift:

- ☐ Adath Israel Congregation (Lawrenceville, NJ)
- ☐ Beth El Synagogue (East Windsor, NJ)
- ☐ Congregation Beth Chaim (Princeton Junction, NJ)
- ☐ Greenwood House (Ewing, NJ)
- ☐ The Jewish Center (Princeton, NJ)
- ☐ JCC Princeton Mercer Bucks and Abrams Camps
- ☐ Jewish Community Foundation of Greater Mercer
- ☐ Jewish Family & Children's Service of Greater Mercer County
- ☐ Jewish Federation of Princeton Mercer Bucks
- ☐ Kehilat HaNahar - The Little Shul by The River (New Hope, PA)
- ☐ National Museum of American Jewish History (Philadelphia, PA)
- ☐ Or Chadash (Flemington, NJ)
- ☐ Rimon - The Mordecai T. Mezrich Center for Jewish Learning (East Windsor, NJ)
- ☐ Shalom Heritage Center (East Windsor, NJ)
- ☐ Temple Beth-El (Hillsborough, NJ)
- ☐ Other \_\_\_\_\_

☐ I/we permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

My/our name(s) should appear as follows:

\_\_\_\_\_

☐ I/We prefer to remain anonymous.

*I/We understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.*

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

# Thank you for your Promise!



JEWISH  
COMMUNITY  
FOUNDATION  
of GREATER MERCER



Please return a copy of your Promise to the community partner(s) designated here or to:

Jewish Community Foundation of Greater Mercer  
4 Princess Road, Suite 211  
Lawrenceville, New Jersey 08648

Amy B. Zacks  
Director of Philanthropy  
(609) 219-0555  
amy@foundationjewish.org  
www.FoundationJewish.org

*Neither the Jewish Community Foundation of Greater Mercer nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner and/or a chartered life underwriter.*